### **Early-type Galaxies:** Dark Matter and Dynamics

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### Inventory of DM in galaxies

Detailed observational constraints:
Test ∧CDM paradigm
Constrain nature of DM
Probe galaxy formation



Unique properties of CDM halos: •  $dN/dM_{vir}$ • central density cusp:  $\rho(r) \sim r^{-\alpha}$ ,  $\alpha \sim 1-1.5$ • mass-density relation reflecting  $z_{collapse}$ 



(Navarro et al. 1997, 2004) *Via Lactea 2" simulation* (Diemand et al. 2008)



# Disk/halo degeneracy

*L*<sup>\*</sup> spirals HI rotation curve:  $v_c(r) \equiv \sqrt{GM/r}$ constant at large *r* (Persic et al. 1996)

But shape of inner halo profile dependent on disk M/L





# DM probes in early-type galaxies

- kinematics
  - resolved stars (TMT!)
  - integrated stellar light
  - planetary nebulae (PNe)
  - globular clusters (GCs)
- X-ray emission
- gas disks & rings (HI & Hlpha)
- strong gravitational lensing
- weak gravitational lensing
- satellite dynamics

#### ideal probes

#### selection effects

statistical

only

#### DM in early-types: weak+strong lensing 22 bright E/S0s at $z \sim 0.2$ (SLACS: Gavazzi et al. 2007) 10000 stars deVauc. Total (with rms) ŝ pc 1000 slope $M_{\odot}$ [h SDSS J0252+0039 100 $\Delta \Sigma$ 100.001 0.100 1.000 0.010 Radius [Mpc/h] SDSS J0029-0055 halo concentration, inner slope not constrained

•  $\sigma_{\rm c}$  < 200 km/s (fast rotators) not well constrained

Kinematical tracers in early-type galaxies
field stars (integrated light)
planetary nebulae
globular clusters

GC

# Theory testing

 Data  $\Rightarrow$  fit (parametrized) models  $\Rightarrow$  mass, orbit profiles  $\Rightarrow$  compare to theory

E.g. kinematics  $\Rightarrow$  compare  $\land$  CDM

Questions about model assumptions: geometry, equilibrium, uniqueness, oversimplification...

E.g. simulated galaxies Theory  $\Rightarrow$  "observe" (parametrized)  $\Rightarrow$  luminosity, velocity profiles  $\Rightarrow$  compare to data  $\Rightarrow$  compare to data

Need large data sample + suitable parameters incl. correlations.

Kinematics  $\rightarrow$  Dynamics  $\rightarrow$  Mass **Distribution Function** (6-D position-velocity phase space)  $d^{3}\mathbf{x}d^{3}\mathbf{v}f(\mathbf{x},\mathbf{v},t) = 1$  separate for subpopulations (metallicity, age...)  $\nu(\mathbf{x}) \equiv \int d^3 \mathbf{v} f(\mathbf{x}, \mathbf{v})$  spatial density  $\frac{df}{dt} = 0$  incompressible fluid (collisionless) j(R,z)  $\frac{\partial f}{\partial t} + \mathbf{v} \cdot \frac{\partial f}{\partial \mathbf{x}} - \nabla \Phi \cdot \frac{\partial f}{\partial \mathbf{v}} = 0$  Boltzmann equation: connect to grav. potential f\_(E, Lz) **Jeans theorem:** DF described by "integrals of motion"  $I_i$ : conserved quantities along orbit (spherical: energy, angular momentum)  $\frac{a}{dt}I[\mathbf{x}(t),\mathbf{v}(t)] = 0$ LOSVD (FOS) + 21 model Emsellem)

# Dynamical modeling approaches

Projected mass estimators

small # discrete velocities; based on Virial Theorem W = -2K
Jeans equations

moments of DF; assume equilibrium

Direct DF construction

 numerical superposition of DF basis functions
 Orbit models ("Schwarzschild's method") numerical superposition of stationary orbits
 Particle models ("made-to-measure") numerical superposition of evolving orbits

Halo

Disk

Bulge

# Dynamical modeling challenges

# Unbiased tracers of DF for space + velocity Information loss in projection:

- konus (luminosity) degeneracy
  - (Rybicki 1987; Gerhard & Binney 1996; Kochanek & Rybicki 1996; Romanowsky & Kochanek 1997)
- mass-anisotropy degeneracy

 In spherical system, complete info on projected DF f(R<sub>p</sub>, v<sub>p</sub>) in known Φ(r) determines true DF

 Constraining Φ + DF unclear

(Dejonghe & Merritt 1992)



### Mass-anisotropy degeneracy

#### Radial orbits

- at large R, most of the motion in plane of sky
- lowered velocity dispersion
- peaked velocity distributions



#### Tangential orbits

- at large R, much of the motion in line of sight
- higher velocity dispersion
- flat velocity distributions







### Jeans equations

 $\frac{\partial f}{\partial t} + \mathbf{v} \cdot \frac{\partial f}{\partial \mathbf{x}} - \nabla \Phi \cdot \frac{\partial f}{\partial \mathbf{v}} = 0 \text{ take moments of Boltzmann eqn}$ (Jeans 1919)

$$v_c^2 = \frac{GM(r)}{r} = -\sigma_r^2 \left( \frac{d\ln\nu}{d\ln r} + \frac{d\ln\sigma_r^2}{d\ln r} + 2\beta \right) \quad \begin{array}{l} \text{spherical non-rotating} \\ \text{Jeans eqn} \end{array}$$

v : tracer density  $\sigma_r$ : radial velocity dispersion  $\beta(r) \equiv 1 - \sigma_{\theta}^2 / \sigma_r^2$ : velocity dispersion anisotropy  $\beta > 0$  : radial physical DF not guaranteed  $\beta = 0$  : isotropic •  $\nu$ ,  $\sigma$ ,  $\beta$  often parameterized < 0: tangential higher-order moments tricky  $\int_{r'}^{\infty} dr' 
u \frac{d\Phi}{dr'} \int_{r'}^{\infty} 2 \frac{\beta(r')}{r''}$ solve for known  $\beta(r)$  $\frac{\nu \sigma_r^2 r}{\sqrt{r}}$ projection to observables

#### Breaking the mass-anisotropy degeneracy



 $h_4$ ,  $\kappa_p$  measure shape of line-of-sight velocity distribution (LOSVD)

 $h_4$ ,  $\kappa_p = 0$ : Gaussian; *isotropic orbits*   $h_4$ ,  $\kappa_p > 0$ : "peaked"; *radial orbits*   $h_4$ ,  $\kappa_p < 0$ : "flat-topped"; *tangential orbits* 

 $h_l \equiv \frac{\sqrt{2\gamma_0}}{\hat{\gamma}_{\rm p}} \int_{-\infty}^{\infty} \frac{dL}{dv_{\rm p}} (v_{\rm p}) e^{-\hat{w}^2/2} H_l(\hat{w}) dv_{\rm p}$ Gauss-Hermite moments  $\hat{w} = (v_{
m p} - \hat{v}_{
m p})/\hat{\sigma}_{
m p}$ .b radial orbits circular  $\mathcal{L}_{0}(v)$ orbits .2 2 Ο 2 van der Marel & Franx (1993) v

# Higher-order Jeans equations

Assume  $f(E,L)=f_0(E)L^{-2\beta}$  $\rightarrow \beta$  constant

(Lokas 2002; Napolitano et al. 2009a)

 $\kappa_{\rm p}$  =

$$\frac{d}{dr}\left(\nu\left\langle v_{r}^{4}\right\rangle\right) + \frac{2\beta}{r}\nu\left\langle v_{r}^{4}\right\rangle + 3\nu\sigma_{r}^{2}\frac{d\Phi}{dr} = 0$$

$$\nu\left\langle v_{r}^{4}\right\rangle = 3r^{-2\beta}\int_{r}^{\infty}r'^{2\beta}\nu\sigma_{r}^{2}\frac{d\Phi}{dr'}dr' \quad \text{solution}$$

$$\left\langle v_{p}^{4}\right\rangle(R) = \frac{2}{I(R)}\int_{R}^{\infty}\left[1 - 2\beta\frac{R^{2}}{r^{2}} + \frac{\beta(1+\beta)}{2}\frac{R^{4}}{r^{4}}\right]\frac{\nu\left\langle v_{r}^{4}\right\rangle r}{\sqrt{r^{2} - R^{2}}}dr'$$

projection



If  $\sigma(r)$  const (isothermal), simple expression relating kurtosis, anisotropy, luminosity:



## Integral field spectroscopy



*False colour:* mean velocity *Contours:* surface brightness

currently viable to ~ 1  $R_{eff}$ 

(de Zeeuw et al. 2002)



#### Case study: Jeans eqns + stellar kinematics

335 nearby early-type galaxies observed by Prugniel & Simien (1996) Observables: surface brightness profile I(R), aperture velocity dispersion  $\sigma_{Ap}(R)$ Assume mass profile  $\rho(r) \sim r^{-2}$ , solve Jeans equations to solve for dynamical mass <  $R_{eff}$ 

Model spectral energy distribution *UBVRI* using stellar populations model (Bruzual & Charlot 2003) with star formation history  $e^{-t/\tau}$ Adopt Kroupa IMF, calculate stellar mass

Subtract stellar mass from dynamical mass to get dark mass...

 $M/L_{dyn} \sim L^{0.21}$ ,  $M/L_* \sim L^{0.06}$  $\rightarrow$  most of Fundamental Plane "tilt" driven by DM!



#### Central dark matter fractions (cont'd) MB -20 -21 - 19 -22 $f_{\rm DM} \equiv 1 - \Upsilon_* / \Upsilon_{\rm dyn}$ 0.8 3 2 0.6 $f_{\rm DM}$ increases with luminosity, no clear dependence on galaxy sub-type 0.4 fow (Reff) (cf. Cappellari et al. 2006) 0.5 0.25 0.2 T+09 "data" 0 0 8.5 (Tortora et al. 2009) 8 9.8 10 10.2 10.4 10.6 10.8 11 log Ls [Lo] ر (2R<sub>eff</sub>) central DM density roughly follows ACDM expectations, modulo uncertain concentrations and virial masses $\Lambda CDM$ toy 6.5 models, $\varepsilon_{\rm SF}(M_{\star})$ 6 10.5 11 11.5 12 log M. [Ma



#### Linking dark matter and star formation



(Tortora et al.  $2008 \rightarrow Napolitano et al. 2009b)$ 

*f*<sub>DM</sub> in early-types decreases with stellar age
 Mass assembly histories would predict *opposite* trend (more DM than stars accreted at later times)

 $\rightarrow \varepsilon_{SF}$  decreases with time  $\rightarrow$  "DM upsizing"

# Orbit models (spherical, axisymmetric-31, triaxial)

(Schwarzschild 1979; Richstone & Tremaine 1984; Rix et al. 1997; van der Marel et al. 1998; Romanowsky & Kochanek 1999, 2001; Cretton & van den Bosch 1999; Gebhardt et al. 2000; Cappellari et al. 2002, 2006; Verolme et al. 2002; Copin et al. 2004; Valluri et al. 2004; Krajnović et al. 2005; Thomas et al. 2005; van de Ven et al. 2006; Chanamé et al. 2008; van den Bosch et al. 2008; etc.)



#### Model fits to data Minimize goodness-of-fit: 1 pe 10 pe 100 pc 1 kpc 10 kpc 15 M87 stellar data $-y_i^{\mathbf{d}}$ $\mu_{\rm B}(R)$ (arcsec<sup>-2</sup>) 20 (Romanowsky & Kochanek 2001) 25 $\mu(R)$ 68% one-parameter 30 confidence interval: 400 $\hat{\partial}_{p}(R) \ \, (\rm km \ \, s^{-1}) \ \, (\rm km \ \, s^{-1}) \ \, (\rm p \ \, s^{-1}) \ \ (\rm p \ \ \, s^{-1}) \$ THE FEFT FETTER FOR $\sigma_{\rm p}(R)$ $\lambda$ increasing $\rightarrow$ (Rix et al. 1997) 8 0

0.2

0.1

10

 $r_c / R_{eff}$ 

100

0.1

r

10

/ R<sub>eff</sub>

1.00



L/ 0.4

0.2

0.1

10

r<sub>c</sub> / R<sub>eff</sub>

100

 $\chi^2 =$ 

 $\Delta \chi^2 =$ 







Traditional long-slit spectroscopy lacks efficiency and homogeneity  $\rightarrow$  need new generation of wide-field IFU or new techniques





# Globular clusters in NGC 1399

*D*=19 Mpc, *M<sub>B</sub>*=-21.1 Fornax central E1

VLT+FORS2/MXU, Gemini-S+GMOS: 656 velocities to 80 kpc (largest data set in any galaxy)  $\Delta v = 20-100$  km/s

(Richtler et al. 2004, 2008; Schuberth et al. 2009)



# SAGES Legacy Unifying Globulars and Galaxies Survey

- NSF funded (2008-2010)
- 25 representative early-type galaxies:
  - spread of luminosities, environments,
    - photometric and kinematical properties
- Global properties, with focus on halo tracers:
  - field stars, planetary nebulae, globular clusters
  - photometry, kinematics, metallicities

imaging + spectroscopy)

**SLUGGS** 

(high-quality, deep wide-field

- Subaru/Suprime-Cam, Keck/DEIMOS

# Extragalactic GC spectra for kinematics



Typical wavelength range 4800-5400 Å (Keck/LRIS, VLT/FORS2, Gemini/GMOS, etc.)

NIR Ca II triplet: highly efficient with Keck/DEIMOS



# GC dynamics in NGC 1407

E1,  $M_B$  = -21.0, Group central galaxy (GCG), D = 21 Mpc

#### 172 GC velocities from LRIS, DEIMOS to 60 kpc (10 R<sub>eff</sub>)

(Cenarro et al. 2007; Romanowsky et al. 2009) + ~150 new velocities to be analyzed...





Fairly flat dispersions out to very large radii imply increasing circular velocities and group-scale DM halos (Romanowsky & Kochanek 2001; Côté et al. 2003; Schuberth et al. 2006; Bergond et al. 2006; Woodley et al. 2007; Richtler et al. 2008; Hwang et al. 2008; Romanowsky et al. 2009) Modeling discrete velocities Binning (in R,v) loses information

Likelihood fcn

 $\chi^2 = -2 \ln \mathcal{L}$ 

~1000 velocities needed to break mass-anisotropy degeneracy in axisymmetric

const-M/L system










 Bright GCs show flat-tops / double-peaks in almost all cases! (significant in ~3 cases)
> DF changes with luminosity: v(r) from faint GCs may not be valid (Romanowsky et al., in prep.)







### Cross-check: X-rays & dynamics in M87





### X-ray masses of galaxies/groups

*Chandra* study implies extensive DM halos (Humphrey et al. 2006)

"shoulders" seen in mass profiles (e.g. Zhang et al. 2007) → lack of hydrostatic equilibrium?

ACDM halo fits to X-ray data require:

- low stellar M/L and
- high halo concentrations (indirect inconsistency)

A few dynamics cross-checks:<sup>2</sup> X-ray mass too low in centers non-thermal pressure support?



X-rays not useful for mass profiles until gas physics understood? Extragalactic planetary nebulae dying stars casting off outer layers of ionized gas 10% of the energy comes out at 500.7 nm "forbidden" O<sup>++</sup> line ("nebulium": Huggins & Miller 1864; 3P-1D transition)















positions & velocities in one go!

# Planetary Nebula Spectrograph (PN.S) • Cassegrain mount at 4.2m WHT (Douglas et al. 2002) Instrument efficiency = 72% $\Rightarrow$ total system efficiency = 33% (~2x general purpose!) • Field of view = 11.4' x 10.3' (50 x 50 kpc in Virgo Cluster) Built by Prime Optics, RSAA, ASTRON [O III] filte (tunable)





#### Sb , *M<sub>B</sub>* = -21.2 *D* = 0.8 Mpc

WHT+PN.S, WYFFOS: Oct 2002, 2003 9 nights :

2615 PN velocities over 7 deg<sup>2</sup>

(Halliday et al. 2006; Merrett et al. 2006)



## **PN-based rotation curves in spirals**

(Ciardullo et al. 2004)

PN circular velocity curves agree with HI, CO (modulo asymmetric drift)

Rules out magnetic field explanation for flat curves (Battaner & Florido 2005)





AAT, CTIO

(Peng et al. 2004)



**Best-studied early-type** galaxy: E2/S0 merger remnant D = 4 Mpc $M_{B} = -20.7$ 

ADec (arcmin) 780 PN velocities with

20 0 20 -20 Ö ∆RA (aremin)





# PNe in NGC 3379

E1,  $M_B$  = -19.9 (~ $L^*$ ) D = 10 Mpc Leo I central *"ordinary" elliptical, fast rotator* 

WHT+PN.S: 186 PN velocities to 8  $R_{eff}$ ,  $\Delta v = 20$  km/s

Douglas et al. (2007)



## Extended stellar/PN dispersion profiles



Bimodality of flat / declining dispersion profiles in ordinary early-type galaxies?









in large galaxy sample...

### Probes of halo kinematics

#### Planetary nebulae:

- feasible to 25 Mpc
- more reliable velocities
- well-known spatial distribution
- not affected by dust
- contiguous constraints with central stellar kinematics
- less contamination problem
- more abundant in fainter galaxies
- detection & spectra in one go

#### **Globular clusters:**

- feasible to 40 Mpc
- Iarger radius
- disk less likely
- not affected by dust (Baes & Dejonghe 2001)

# Lost & Found: Gemini Finds "Lost" Dark Matter in NGC 3379

Gemini, 16 Feb 2006

Follows: Romanowsky et al. 2003, Science, 301, 1696 Dekel et al. 2005, Nature, 437, 707

# NGC 3379 : GCS dispersion profile

Weakly declining dispersion:

 $\sigma_{\rm p}(R) \propto R^{\gamma}$ ,  $\gamma = -0.13 \pm 0.12$ 

Due largely to different N(R) , β(r)

(*Puzia et al. 2004; Pierce et al. 2006; Bergond et al. 2006*)



### NGC 3379: HI gas ring

Mass measurement N3379 + N3384:  $M/L_B$  (100 kpc) = 27 ± 5 (Schneider 1985)

Not consistent with group-mass halo









5 cases with fairly similar dispersions, 2 discrepant

### Independent mass results in NGC 4697



*Crude spherical model gives same results as sophisticated flattened model!* 

GCs more sensitive than PNe to halo mass because more radially extended

Lower-mass DM halo from NMAGIC solutions preferred



### Matching observations to simulations



#### Mass profile decompositions

Simulations including baryon physics (Dekel et al. 2005; Naab et al. 2007; Oñorbe et al. 2007)

Systematic central dark matter difference between simulations and observations (modeled including radial anisotropy)

partial stellar *M/L* degeneracy as in spirals


# Bimodality of early-type galaxies

### Fast rotators = E/S0s ?

- optically faint
- low velocity dispersion
- disky isophotes
- rapid rotators
- cuspy cores
- Iow X-ray luminosity
- weak radio sources

#### Slow rotators = true Es ?

- optically luminous
- high velocity dispersion
- boxy isophotes
- slow rotators
- flat cores
- high X-ray luminosity
- strong radio sources



#### (Kormendy & Bender 1996; (Emsellem et al. 2007) Faber et al. 1997)

#### Slow rotator (NGC 4458)







# Early-type circular velocity profiles

### Slow rotators: *flat/rising* $v_c$ Fast rotators: *declining* $v_c$

Romanowsky et al. (2003); Douglas et al. (2007); De Lorenzi et al. (2008, 2009); Napolitano et al. (2009)

GC cross-checks support PN results in most cases





# Dark matter bimodality

#### Fast/slow rotator dichotomy not explainable via:

- smooth scalings with luminosity
- biasing with formation redshift
- biasing with angular momentum
- anti-hierarchical/downsizing DM (WDM, etc.?)
- dyamical modeling systematics (geometry/orbit structure)
- selection effects
- alternative gravitational dynamics (MOND, etc.)
- stellar populations modeling systematics

#### Could be due to:

baryonic physics (cooling, feedback, merger dynamics, etc.)
environment (all slow rotators are group central?)

Further clues from halo rotation, orbits, GC properties

## Baryonic effects on halo concentration

baryonic dissipation produces adiabatic contraction of halo  $\rightarrow$  increases central  $\rho_{DM}$ (Blumenthal et al. 1986; Gnedin et al. 2004)  $\rightarrow$  slow rotators?

baryonic feedback  $_{100}$ expands halo ?? (Mo & Mao 2004)  $\rightarrow$  spirals, fast rotators?





# DM bimodality from coupled merger histories + baryonic physics? Fast rotators from *z* < 1 quenching and wet mergers

(Faber et al. 2007) with substantial feedback to lower  $\rho_{\rm DM}$  – *lenticulars included, or 3<sup>rd</sup> family?* 

Slow rotators from z > 1 quasi-monolithic collapse in high-overdensity regions with dissipation to raise  $\rho_{DM}$ (later dry merging also helps): Blumenthal et al. (1984); Burkert et al. (2008); but see Kang et al. (2007) - did all slow rotators form in group-mass halos?  $\rightarrow$  Why two distinct episodes for early-type galaxy

formation

- Data are improving...
- Models are improving...
- Theory is improving...
- Stay tuned for stronger constraints on clark matter!



